



⊢ NNN327 000 BOC

GERMANY

Incorporated in Papua New Guinea

ASX code:

Security class:

1 KINA FULLY PAID SHARES

Update your information:

www.investorcentre.com

By Mail:

Computershare Investor Services Pty Limited GPO Box 2975 Melbourne Victoria 3001 Australia

Enquiries:

(within Australia) 1300 850 505 (international) +61 3 9415 4000

Securityholder Reference Number (SRN)

Important: You will need to quote this number and name of issuer for all future dealings in these securities. Keep it safe and confidential.

Tax File Number/ABN:

TFN/ABN not required

Page Number:

Issuer Sponsored Holding Statement as at 8 April 2013

Date	Transaction Type	Registry Reference	Quantity On	Quantity Off	Holding Balance
X		OPENING BALANCE			0
12/10/2012	TRANSFER	2830/10123709	612773		612773
04/01/2013	TRANSFER	2887/10124729	539026		1151799
		CLOSING BALANCE			1151799

PNG RESIDENTS MAY CONTACT:
BOUGAINVILLE COPPER LIMITED, PO BOX 1274, PORT MORESBY, PAPUA NEW GUINEA
PHONE: 675 321 2044

675 321 3634

The Australian Taxation Office advises you to keep this statement as a permanent record. Disposal of securities by Australian residents may result in Capital Gains Tax. If you would like a copy of "Guide to Capital Gains Tax", published by the ATO, please go to www.ato.gov.au.

The closing balance shown in this statement is that recorded on the register at the close of business on the statement date. The closing balance on this statement may not be the current holding balance. Neither the security issuer nor the registrar will be liable for any financial loss incurred by a securityholder who relies on the balance shown without making their own adjustments for any transactions which have yet to be registered. Please keep this statement for future reference. A fee may be charged for replacement.